**INTEREST RATES MARKET NOTICE**

**Date: 26 April 2016**

**Subject:** New Financial Instrument Listing

***(INTERNATIONAL FINANCE CORPORATION –“IFC02”)***

====================================================

The JSE Limited has granted a listing to **INTERNATIONAL FINANCE CORPORATION** on Interest Rate Market with effect from 28 April 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IFC02

**Nominal Issued** R 500,000,000.00

**Issue Price** 100.32867%

**Coupon** 8.765%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 April 2021

**Books Close** 4 April, 4 October

**Interest Payment Date(s)** 14 April, 14 October

**Last Day to Register** By 17:00 on3 April, 3 October

**Issue Date** 28 April 2016

**Date Convention** Following

**Interest Commencement Date** 14 April 2016

**First Interest Payment Date** 14 October 2016

**ISIN No.** ZAG000135716

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IFC02%20Pricing%20Supplement\_28042016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IFC02%20Pricing%20Supplement_28042016.pdf)

The notes will be held in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape Standard Bank +27 11 3445674

Corporate Actions JSE +27 11 5207000